



VST Industries Limited

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PART - I (₹ in Lakhs)
STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014

Sl. No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Current year ended	Previous year ended
		31-03-2014 (Audited)	31-12-2013 (Unaudited)	31-03-2013 (Audited)	31-03-2014 (Audited)	31-03-2013 (Audited)
Col.1	Col.2	Col.3	Col.4	Col.5	Col.6	Col.7
1.	Income from Operations					
	(a) Gross Sales / Income from Operations	37713	41497	39941	162672	162109
	(b) Less: Excise Duty	18815	20424	23941	84204	95739
	(c) Net Sales / Income from Operations	18898	21073	16000	78468	66370
	(d) Other Operating Income	10	148	86	449	498
	Total Income from Operations (net)	18908	21221	16086	78917	66868
2.	Expenses:					
	(a) Cost of Materials Consumed	7891	10575	7427	38465	32419
	(b) Changes in Inventories of Finished goods and Work-in -progress	327	(197)	164	(196)	(361)
	(c) Employee Benefits expense	1845	1727	1556	6992	6343
	(d) Depreciation and Amortisation expense	711	775	579	2657	2250
	(e) Other Expenses	2467	2772	2531	11845	10436
	Total Expenses	13241	15652	12257	59763	51087
3.	Profit from Operations before other income, finance costs & exceptional items(1 - 2)	5667	5569	3829	19154	15781
4.	Other Income	2074	245	1187	3244	2625
5.	Profit from Ordinary activities before finance costs & exceptional item (3 + 4)	7741	5814	5016	22398	18406
6.	Finance costs	-	-	-	-	-
7.	Profit from Ordinary activities after finance costs but before exceptional item (5 - 6)	7741	5814	5016	22398	18406
8.	Exceptional Item	-	-	-	-	-
9.	Profit from Ordinary activities before Tax (7 + 8)	7741	5814	5016	22398	18406
10.	Tax Expense	2552	1944	1542	7383	5781
11.	Net Profit from Ordinary activities after Tax (9 - 10)	5189	3870	3474	15015	12625
12.	Extraordinary Items (net of tax expense)	-	-	-	-	-
13.	Net Profit for the Period (11 - 12)	5189	3870	3474	15015	12625
14.	Paid-up Equity Share Capital (Face value of ₹ 10 per Share)	1544	1544	1544	1544	1544
15.	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year				30919	28497
16.	Earnings per Share (EPS) (of ₹ 10/- each) (not annualised) ₹					
	a) Basic and diluted EPS before extraordinary Items	33.60	25.06	22.49	97.24	81.76
	b) Basic and diluted EPS after extraordinary Items	33.60	25.06	22.49	97.24	81.76

PART - II **SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014**

Sl. No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Current year ended	Previous year ended
		31-03-2014	31-12-2013	31-03-2013	31-03-2014	31-03-2013
A	PARTICULARS OF SHAREHOLDING					
1.	Public Shareholding					
	- Number of Shares	10476018	10476018	10476018	10476018	10476018
	- Percentage of Shareholding	67.84	67.84	67.84	67.84	67.84
2.	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	4965902	4965902	4965902	4965902	4965902
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	32.16	32.16	32.16	32.16	32.16

Sl. No.	PARTICULARS	3 months ended
		31-03-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	12
	Disposed of during the quarter	12
	Remaining unresolved at the end of the quarter	-

Notes :

- The above mentioned results were reviewed by the Audit Committee at its meeting held on 21st April, 2014 and approved by the Board of Directors at its meeting held on 22nd April, 2014.
- The figures for the quarter ended 31st March, 2014 and 31st March, 2013 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

3. Standalone Statement of Assets and Liabilities

(₹ in Lakhs)

PARTICULARS	As at Current year end 31-03-2014 (Audited)	As at Previous Year end 31-03-2013 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund		
(a) Share Capital	1544	1544
(b) Reserves and Surplus	31280	28867
Sub-total - Shareholders' Funds	32824	30411
2. Non - Current Liabilities		
(a) Long - Term Provisions	329	22
Sub-total - Non - Current Liabilities	329	22
3. Current Liabilities		
(a) Trade Payables	4991	5451
(b) Other Current Liabilities	24723	27182
(c) Short - Term Provisions	12646	11291
Sub-total - Current Liabilities	42360	43924
TOTAL - EQUITY AND LIABILITIES	75513	74357
B. ASSETS		
1. Non - Current Assets		
(a) Fixed Assets	20913	17523
(b) Non - Current Investments	325	325
(c) Deferred Tax Assets (net)	990	857
(d) Long - Term Loans and Advances	214	1076
(e) Other Non - Current Assets	1	1
Sub-total - Non - Current Assets	22443	19782
2. Current Assets		
(a) Current Investments	17796	19549
(b) Inventories	26762	25337
(c) Trade Receivables	778	2369
(d) Cash and Cash Equivalents	4694	4727
(e) Short - Term Loans and Advances	2567	2254
(f) Other Current Assets	473	339
Sub-total - Current Assets	53070	54575
TOTAL - ASSETS	75513	74357

- As the Company's business activity falls within a single primary business segment viz. "Tobacco and related products", the disclosure requirements of Accounting Standard 17 "Segment Reporting" as notified under Section 211(3C) of the Companies Act, 1956 read with General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013, are not applicable.
- The Board of Directors recommend dividend for the year 2013-14 - ₹ 70/- (2012-13 - ₹ 62.50) per Equity Share of ₹ 10 each, subject to approval of the shareholders at the ensuing Annual General Meeting of the Company to be held on 12th August, 2014.
- To facilitate comparison, figures of the previous period have been re-arranged, where necessary.

**BY ORDER OF THE BOARD
VST INDUSTRIES LIMITED**

**N. SAI SANKAR
MANAGING DIRECTOR**

Place : Hyderabad
Date : 22nd April, 2014